

HESTA for Mercy Super and Transition to Retirement performance

HESTA for Mercy commenced 1 December 2022 and has the same investment options as HESTA. The past performance history shown here is the performance of the same investment options in HESTA. Average annual return to June 30 of selected financial year ranges 1, 3, 5 or 10. Returns are net of investment fees and costs, transaction costs and taxes. Rounding has been applied to the graph to the nearest dollar. Past performance is not a reliable indicator of future performance.

Ready-Made Options

Returns to 30 June 2024	Since inception p.a.	10 year p.a.	5 year p.a.	3 year p.a.	1 year p.a.
Balanced Growth [†]	8.53%	7.62%	6.93%	5.50%	9.10%
Conservative [*]	6.10%	5.18%	4.04%	3.21%	5.44%
Indexed Balanced Growth [^]	9.07%	N/A	N/A	5.72%	11.86%
Sustainable Growth [§]	6.70%	8.69%	6.49%	2.73%	6.98%
High Growth [‡]	8.71%	9.13%	9.03%	7.27%	11.91%

[†] Previously named Core Pool. Commenced 1 August 1987 | ^{*} Previously named Conservative Pool. Commenced 1 July 1995 | [^] Commenced 1 October 2020 | [§] Previously named Eco Pool. Commenced 1 February 2000 | [‡] Previously named Shares Plus. Commenced 1 July 1995

Your Choice Options

Returns to 30 June 2024	Since inception p.a.	10 year p.a.	5 year p.a.	3 year p.a.	1 year p.a.
Cash and Term Deposits ⁺	2.98%	1.79%	1.56%	2.23%	3.98%
Property and Infrastructure [∅]	6.21%	6.65%	4.08%	5.14%	-0.72%
Diversified Bonds [‡]	4.23%	2.03%	-0.28%	-1.77%	3.24%
International Shares [#]	6.20%	10.07%	10.24%	5.79%	17.43%
Australian Shares [#]	8.97%	8.35%	8.25%	7.29%	11.79%

⁺ Previously named Cash; changed to include Term Deposits on 1 Oct 2020. Performance history before 1 October 2020 based on Cash. Commenced 1 July 2001 | [∅] Previously named Property; changed to include Infrastructure on 1 Oct 2020. Performance history before 1 October 2020 based on Property. Commenced 1 July 2001 | [‡] Previously named Global bonds. Commenced 1 July 2001 | [#] Commenced 1 July 2001

HESTA for Mercy Super Retirement Income Stream performance

HESTA for Mercy commenced 1 December 2022 and has the same investment options as HESTA. The past performance history shown here is the performance of the same investment options in HESTA. Average annual return to June 30 of selected financial year ranges 1, 3, 5 or 10. Returns are net of investment fees and costs, transaction costs and taxes. Rounding has been applied to the graph to the nearest dollar. Past performance is not a reliable indicator of future performance.

Ready-Made Options

Returns to 30 June 2024	Since inception p.a.	10 year p.a.	5 year p.a.	3 year p.a.	1 year p.a.
Balanced Growth [†]	6.07%	8.13%	7.35%	5.70%	10.16%
Conservative [*]	5.43%	5.56%	4.39%	3.49%	6.03%
Indexed Balanced Growth [^]	10.06%	N/A	N/A	6.27%	13.11%
Sustainable Growth [§]	11.08%	9.53%	7.16%	2.96%	7.71%
High Growth [†]	6.63%	9.71%	9.15%	7.10%	12.70%

[†] Previously named Balanced. Commenced 12 December 2007 | ^{*} Commenced 12 December 2007 | [^] Commenced 1 October 2020 | [§] Previously named Eco. Commenced 1 July 2012 | [†] Previously named Active. Commenced 12 December 2007

Your Choice Options

Returns to 30 June 2024	Since inception p.a.	10 year p.a.	5 year p.a.	3 year p.a.	1 year p.a.
Cash and Term Deposits ⁺	2.89%	2.07%	1.83%	2.63%	4.69%
Property and Infrastructure [∅]	2.99%	7.21%	4.71%	5.56%	-0.99%
Diversified Bonds [±]	-1.76%	N/A	N/A	-2.01%	3.71%
International Shares [#]	8.59%	10.86%	10.89%	6.12%	18.63%
Australian Shares [#]	8.03%	9.02%	8.69%	8.23%	12.75%

⁺ Previously named Cash; Changed to include Term Deposits on 1 Oct 2020. Performance history before 1 October 2020 based on Cash. Commenced 1 July 2008 | [∅] Previously named Property; Changed to include Infrastructure on 1 Oct 2020. Performance history before 1 October 2020 based on Property. Commenced 12 December 2007 | [±] Commenced 1 October 2020 | [#] Commenced 1 July 2008